

FMG Wealth Strategists specialises in 'advice and strategies' for Individuals and Business Owners assisting them in their Wealth Creation, Expansion, Protection, Succession and Retirement Planning so they too can live their dream financially free.

## AREAS OF EXPERTISE

### WEALTH CREATION AND EXPANSION

- Super and Investments • Self Managed Super (SMSF's) Direct Shares
- Exchange Traded Funds (ETF's) • Listed Investment Companies (LIC's)
- Managed Funds

Tailored strategies for your life's wealth creation and continued expansion.



### WEALTH PROTECTION

#### Personal Insurances - 4 Pillars of Protection

- Life • Total & Permanent Disability (TPD) • Trauma • Income Protection
- Wealth strategies designed to protect an individual and their loved ones wealth and wellbeing.



#### Business Insurances - 4 Pillars of Protection

- Buy/Sell Funding • Keyman • Loan Protection • Business Overheads
- Important strategies designed to protect an owner's business assets, income, ownership and revenue.



### SUCCESSION PLANNING

- Buy/Sell Agreements and Funding to protect business ownership.
- Estate strategies to distribute wealth to loved ones as per your wishes.
- Small business tax concession strategies to maximise tax benefits available when selling your business and investing wisely and appropriately.



### RETIREMENT PLANNING

- Income Swapping • Transition to Retirement Strategies.
- Focused and designed to provide income strategies for pre retirement, retirement and what we call 'reinspirement' planning.



Book your personalised wealth check today. Ph 7111 0022

### ASSOCIATED SERVICES

- Home and Investment Loans
- Construction and Property Loans
- Business and Commercial Loans
- Car and Equipment Finance
- Accounting and Bookkeeping
- General Insurance
- Property Investment
- Estate Planning
- Wealth Education and Seminars

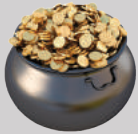


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# MEET ARTHUR



Wealth belongs to those who plan for it.

Arthur Panagis, Founder of FMG Wealth Strategists has over 33 years as a qualified accountant in the corporate sector and including Wealth Strategist and Adviser for individuals and business owners.

During that period he was the Director of his own company providing IT solutions (over 25 yrs) for the Hair, Beauty and Day Spa industry making him acutely aware of the challenges that businesses and their owners are facing even now in today's climate.

*"Helping our clients find financial solutions tailored to their specific requirements is one of the components of our business that I still find inspiring."* Arthur Panagis

Arthur's experience in collaborating with individuals and business owners to understand their Wealth Creation, Expansion and Protection strategies so they too can live their dream financially free is at the forefront of his S.O.A.R. program that he introduced as a benchmark for success.

Your first step is covered! Call our offices to find out how this proven system can achieve your financial goals. Book your personalised 45min Financial Wealth Check on 71110022.

#### RELATED QUALIFICATIONS INCLUDE:

- Bachelor of Business (Accounting)
- Diploma Financial Services (Financial Planning)
- Professional Certificate Self Managed Super Funds
- ASX Listed Products Accreditation



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